



WISE IS AN AUTHORISED STOCKBROKER FOR THIS OFFER

Agostini Limited - Offer and Take Over Bid

THE OFFER	
Issuer	Agostini Limited (AGL)
Shares	62,513,002 common shares in Prestige Holdings Limited (PHL)
Swap Rate	4.8 PHL shares for 1.0 AGL share
Offer	Agostini Limited, a publicly traded company incorporated and existing under the Laws of the Republic of Trinidad and Tobago is offering to acquire all the issued and outstanding 62,512,002 common shares in Prestige Holdings Limited.

Dear Valued Client:

THIS OFFER IS ONLY OPEN TO PRESTIGE HOLDINGS LIMITED (PHL) SHAREHOLDERS

Agostini Limited (AGL), is offering to acquire all the issued and outstanding 62,513,002 common shares in Prestige Holdings Limited (PHL) at a swap rate of 4.8 PHL shares for 1.0 AGL share. Any fractional shares resulting from the exchange will be compensated via cash payment based on the market price of AGL shares on the day the swap is executed by the Trinidad and Tobago Stock Exchange (TTSE).

Please be advised of the relevant dates as per the table below:

Key Distribution Dates	
Commencement Date of the Offer	June 17, 2025
Expected Closing Date of the Offer	July 21, 2025
Settlement of AGL shares into accepting PHL Shareholders	July 31, 2025
Settlement of Incremental Cash Payment	July 31, 2025

Visit our office to drop off or assist with the completion of the Share Swap Acceptance Form.

NOTE WISE WOULD ONLY BE ACCEPTING FORMS FOR ITS CLIENTS.

Please read the attached Frequently Asked Questions (FAQs) for more details on this offer or visit [the Agostini Limited \(AGL\) website](#).

[Share Swap Acceptance Form](#)
[FAQs](#)

Please feel free to contact any of the following members of our Team at:

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West Indies Stockbrokers Limited

Member of the Trinidad and Tobago Stock Exchange Limited

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WISE forms part of the same financial group as Royal Bank of Canada and is a subsidiary of the Royal Bank of Canada. The Royal Bank of Canada, is the parent company of RBC Financial (Caribbean) Limited which is the parent company and 100% shareholder of WISE. The Royal Bank of Canada, therefore is the ultimate parent company of WISE, and is a related party to WISE as defined under the Securities Act, 2012 and Bye-Laws.